U.S. VEHICLE FUEL MATRIX





A BALANCED FUEL PORTFOLIO

At Clean Fuels Michigan, we've always embraced a "big tent" approach that welcomes any fuel that moves us beyond the status quo. Rather than seeing fuels as being in opposition, we recognize that innovation thrives through competition, and each fuel has an opportunity to demonstrate its best use case.

By supporting a range of clean fuels, we don't just hedge our bets; we create a system where different solutions can work in harmony, strengthening Michigan's transportation by driving innovation and investment across the state. Now is the time to build on our progress and ensure that cleaner, more innovative fuels continue to gain ground.

PASSENGER VEHICLE FUELS









| FUEL TYPE | Fuel Cost | Fueling Infrastructure Availability | Best Geography | Maintenance | Human & / or Environmental Impact | Fuel Source | Performance |
|--------------------------|--|--|---|---|---|--|--|
| Electric Vehicle (EV) | Best: \$1.25 / gallon equivalent | Easy access to overnight charging The public charging network is growing | Densely- populated | 8-year / 100,000-mile battery warranty Fewer parts, no oil changes | No emissions Battery/energy storage recycling in development Very quiet | Electricity is generated locally | Instant torque |
| Plug-in Hybrid (PHEV) | Good: Much lower than ICE | Widely available petroleum fueling Growing electric network | All | Higher maintenance costs8-year / 100,000-mile battery warranty | Lower than traditional ICE vehicles Noise level = mid | Electricity is generated locally | Prioritizes efficiency over performance |
| Ethanol | Better: Lower per-gallon cost than gas | E15 (~15% ethanol and 85% gasoline) is widely available at gas stations | Anywhere, with particular advantages in agricultural areas | • Similar to gas vehicles | • Emissions =higher VOCs, lower NOX • Noise level = high | Domestic, primarily from corn crops | In high performance engines, can exceed the performance of traditional gas-powered vehicles |
| As compared to gasoline | Variable | Widely available | Long distance and heavy daily mileage | • 100+ years of development and readily available replacement parts | Carbon heavy Parts – close to closed cycle Noise level = high | Domestic and foreign | Variable depending on vehicle build and cost |

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MEDIUM- & HEAVY-DUTY FLEET VEHICLE FUELS







| FUEL TYPE | Fuel Cost | Fueling Infrastructure Availability | Best User | Maintenance | Human & / or Environmental Impact | Fuel Source | Performance |
|-----------------------------------|--|---|--|--|---|--|---|
| Biodiesel | Good: B20 (20% biodiesel) is usually 10-15 cents cheaper per gallon than diesel Higher blends may be more expensive, though | B5 is widely available as the typical blend for conventional diesel Higher blends like B20 and B100 are available at certain retailers | Heavy-duty trucks, marine | Nearly all diesel engines can use B20 More routine filter changes may be needed | Up to 74% fewer emissions than diesel | Domestic, Primarily from soy crops | Virtually the same as diesel |
| Propane Autogas | Better: 50% cheaper than diesel | Widely available at designated fleet fueling stations | School buses, transit buses, and other fleets | Lower maintenance costs than traditional fossil fuel vehicles | Fewer emissions than gasoline or diesel. | 90% of propane fuel is produced domestically | Higher performance |
| Natural Gas (CNG, LNG, RNG) | Good: Typically lower cost, but can vary, like gasoline | Average availability in densely populated geographies | Medium- and heavy-duty buses and trucks | Less maintenance than diesel | Cleaner emissions than gasoline or diesel, especially for RNG | Most natural gas is produced domestically. | Similar to gasoline or diesel engines |
| Electric Vehicle (EV) | Best: \$1.25 / gallon equivalent | Fleets likely install their own chargers for overnight charging | School buses, transit buses, medium-duty trucks | 8-year / 100,000-mile battery warranty Fewer parts, no oil changes | No emissions Battery/energy storage recycling in development | Electricity is generated locally | Instant torque |
| Hydrogen | More expensive due to lack of scaled production | Low fueling network availability | Heavy-duty trucks, rail, bus, marine | Generally, less maintenance due to having fewer parts | No emissions from the vehicle; producing the fuel varies based on the production method | Domestic | Instant torque |
| As compared to diesel | Variable | Widely available | Long distance and heavy daily mileage | 100+ years of development and readily available replacement parts | Prevalent noise and odor | Most diesel is refined in the U.S. or imported from Canada | Variable depending on vehicle build and cost |

Sources

Alternative Fuels Data Center: Alternative Fuels and Advanced Vehicles

Pros and Cons of Electric Cars | U.S. News

Homepage - U.S. Energy Information Administration (EIA)

QUESTIONS? Learn more at cleanfuelsmi.org or reach out to us at info@cleanfuelsmi.org.

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